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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** : **Chapter 11**  
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**LEHMAN BROTHERS HOLDINGS INC., et al.** : **Case No. 08 – 13555 (JMP)**  
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**Debtors.** : **(Jointly Administered)**  
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**NOTICE OF WITHDRAWAL OF PROOF OF CLAIM NO. 20112 OF MERRILL LYNCH  
INTERNATIONAL AGAINST LEHMAN BROTHERS HOLDINGS INC.**

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|-------------------------------------|--|
| <b>Debtor Name and Case Number:</b> | Lehman Brothers Holdings Inc.<br>Case No. 08-13555 (JMP)   |
| <b>Creditor Name and Address:</b>   | Merrill Lynch International<br>Christopher J. Haas<br>Bank of America Tower<br>One Bryant Park<br>New York, NY 10036 |
| <b>Claim Number:</b>                | 20112  |
| <b>Date Claim Filed:</b>            | 09/21/2009   |
| <b>Total Amount of Claim:</b>       | \$242,476.01   |

Merrill Lynch International hereby withdraws, pursuant to Federal Rule of  
Bankruptcy Procedure 3006, the above referenced claim and authorizes the Clerk of this Court,  
or LBHI's duly appointed claims agent, to reflect this withdrawal on the official claim register  
for LBHI.

Dated: November 2, 2012  
New York, New York

SHEARMAN & STERLING LLP

By: /s/ Fredric Sosnick  
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